

Fill in this information to identify your case:

| | | | |
|---|-----------------------------------|---------------|-----------------|
| Debtor 1 | <u>Jerome</u> | <u>Albert</u> | <u>Grisaffi</u> |
| | First Name | Middle Name | Last Name |
| Debtor 2 (Spouse, if filing) | _____ | _____ | _____ |
| | First Name | Middle Name | Last Name |
| United States Bankruptcy Court for the: | <u>NORTHERN DISTRICT OF TEXAS</u> | | |
| Case number (if known) | <u>19-33855-sgj</u> | | |

☐ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- ☐ Married
☒ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☒ No
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?

(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☒ No
☐ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Debtor 1 **Jerome Albert Grisaffi**Case number (if known) **19-33855-sgj****Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,825* or more?

- ☒ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$6,825* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- ☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☒ No
☐ Yes. List all payments to an insider.

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No
☐ Yes. List all payments that benefited an insider.

Part 4: Identify Legal Actions, Repossessions, and Foreclosures**9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No
☒ Yes. Fill in the details.

Case title
Rocky Mountain High Brands, Inc., et al. v. Jerry Grisaffi, et al.

Nature of the case
Judgment

Case number **DC-17-15441**

| Court or agency | Status of the case |
|-----------------------------|---|
| 192nd District Court | <input checked="" type="checkbox"/> Pending |
| Court Name | <input type="checkbox"/> On appeal |
| Dallas County, Texas | |
| Number Street | <input type="checkbox"/> Concluded |
| 600 Commerce Street | |
| Dallas TX 75201 | |
| City State ZIP Code | |

Debtor 1 **Jerome Albert Grisaffi**Case number (if known) **19-33855-sgj**

Case title
Jerry Grisaffi v. Rocky Mountain High Brands, Inc.

Nature of the case
Appeal / Contract

Court or agency
5th Court of Appeals

Status of the case

☐ Pending

☐ On appeal

☐ Concluded

Number Street

Dallas TX 75201

City State ZIP Code

Case number **05-18-01020-cv**

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?

Check all that apply and fill in the details below.

- ☒ No. Go to line 11.
- ☐ Yes. Fill in the information below.

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No
- ☐ Yes. Fill in the details.

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No
- ☐ Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☒ No
- ☐ Yes. Fill in the details for each gift.

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☒ No
- ☐ Yes. Fill in the details for each gift or contribution.

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☐ No
- ☒ Yes. Fill in the details.

| Describe the property you lost and how the loss occurred | Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> . | Date of your loss | Value of property lost |
|--|---|-------------------|------------------------|
| Rolex watch - stolen | | | \$6,500.00 |

Debtor 1 **Jerome Albert Grisaffi**Case number (if known) **19-33855-sgj****Part 7: List Certain Payments or Transfers**

- 16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?**

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No
☒ Yes. Fill in the details.

| Person Who Was Paid | Description and value of any property transferred | Date payment or transfer was made | Amount of payment |
|---|---|-----------------------------------|--------------------|
| Joyce W. Lindauer Attorney, PLLC | Included the filing fee of \$1,717.00 | | |
| 12720 Hillcrest Road | | November 2019 | \$11,717.00 |
| Number Street | | | |
| Suite 625 | | | |
| | | | |
| Dallas TX 75230 | | | |
| City State ZIP Code | | | |

Email or website address

Person Who Made the Payment, if Not You

- 17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?**

Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

- 18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?**

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No
☒ Yes. Fill in the details.

| Person Who Received Transfer | Description and value of any property transferred | Describe any property or payments received or debts paid in exchange | Date transfer was made |
|------------------------------|---|--|------------------------|
| Unknown | Stock sales to raise money | Best In Pet Stock | October 2018 |
| | | \$20,000 | |
| Number Street | | | |
| | | | |
| City State ZIP Code | | | |
| Person's relationship to you | | | |

Debtor 1 **Jerome Albert Grisaffi**Case number (if known) **19-33855-sgj**

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

☒ No
☐ Yes. Fill in the details.

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

☒ No
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

☒ No
☐ Yes. Fill in the details.

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

☒ No
☐ Yes. Fill in the details.

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

☒ No
☐ Yes. Fill in the details.

Debtor 1 Jerome Albert GrisaffiCase number (if known) 19-33855-sgj**Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Fill in the details.

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)
☐ A partner in a partnership
☒ An officer, director, or managing executive of a corporation
☒ An owner of at least 5% of the voting or equity securities of a corporation
☐ No. None of the above applies. Go to Part 12.
☒ Yes. Check all that apply above and fill in the details below for each business.

Rocky Mountain High

Business Name

9101 LBJ Freeway

Number Street

Suite 210Dallas

City

TX 75243

State ZIP Code

Describe the nature of the business

Drink Company

Name of accountant or bookkeeper

Jen Milke

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 9 0 - 0 8 9 5 6 7 3

Dates business existed

From 6/1/2014 To 11/18/2019

Debtor 1 **Jerome Albert Grisaffi**Case number (if known) **19-33855-sgj**

Land and Estate Venture Company, L
 Describe the nature of the business
 Land Investment

Business Name

10573 W. Pico Blvd.

Number Street

Name of accountant or bookkeeper
 Unknown

Los Angeles CA 90064

City State ZIP Code

Right on Brands Inc. - CEO

Business Name

Describe the nature of the business
 Health and Wellness Company

3532 Skylane Drive

Number Street

Name of accountant or bookkeeper
 David Youssefeyh

Suite 127**Carrollton TX 75006**

City State ZIP Code

Republic of Texas Food Company

Business Name

Describe the nature of the business

Number Street

Name of accountant or bookkeeper

City State ZIP Code

Republic of Texas Apparel Company

Business Name

Describe the nature of the business

Number Street

Name of accountant or bookkeeper

City State ZIP Code

Chill Texas, Inc.

Business Name

Describe the nature of the business

Number Street

Name of accountant or bookkeeper

City State ZIP Code

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 8 2 - 2 3 2 0 7 7 8

Dates business existed

From 6/18/2017 To 11/18/2019

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 5 - 1 9 9 4 4 7 8

Dates business existed

From 9/1/2016 To 11/18/2019

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: -

Dates business existed

From To

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: -

Dates business existed

From To

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: -

Dates business existed

From To

Debtor 1 Jerome Albert GrisaffiCase number (if known) 19-33855-sgj

Describe the nature of the business

Rocky Mountain High Clothing Inc.

Business Name

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From _____ To _____

Number _____ Street _____

Name of accountant or bookkeeper

City _____ State _____ ZIP Code _____

Describe the nature of the business

Rocky Mountain High Brands, Inc.

Business Name

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From _____ To _____

Number _____ Street _____

Name of accountant or bookkeeper

City _____ State _____ ZIP Code _____

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☒ No☐ Yes. Fill in the details below.**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Jerome Albert Grisaffi

Jerome Albert Grisaffi, Debtor 1

X _____

Signature of Debtor 2

Date 12/06/2019

Date _____

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?☒ No☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒ No☐ Yes. Name of person _____Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).